Privacy Policy

What does Wealth Watch Advisors, LLC do with your personal information?

Reasons we can share your personal information?	Do we share?	Can you limit this sharing?
For our everyday business purposes: Such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus.	Yes	No
For our marketing purposes: To offer our products and services to you.	No	We don't share
For Joint Marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes: Information about your transactions, experiences and creditworthiness.	No	We don't share
For non-affiliates to market to you: For clients with accounts established with Wealth Watch Advisors' investment adviser representatives.	No*	Yes*

* While the securities industry considers you clients of Wealth Watch Advisors, LLC, we understand that a relationship exists between you and your financial adviser as a result of many meetings and personal, financial conversations. Accordingly, if your representative leaves Wealth Watch Advisors, LLC, we permit him or her to take your account information to his or her new investment adviser in order to continue servicing your account. However, if you do not want us to allow your representative to take your personal, non-public information, you may contact us at (855) 822–3708 and opt-out of this provision. If you have any questions regarding this provision, you may also contact us at the number above.

Who we are

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depends on the product or service you have with us. This information can include:

- Tax Identification Number, Date of Birth, Telephone Number and Address
- Annual Income, Tax Bracket, Account Balances and Transaction History
- Net Worth, Assets and Employment History

When you are no longer our customer, we continue to share your information as described in this notice.

What we do

How does Wealth Watch Advisors, LLC protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does Wealth Watch Advisors, LLC collect my personal information?

We collect your personal information, for example, when you

- Open an Account
- Seek Investment Advice
- Enter into an Investment Advisory Contract

Tell us about your investment or retirement portfolio. We also collect your personal information from other, such as credit bureaus, affiliates, or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- Sharing for affiliates' everyday business purposes—information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for non-affiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates: Companies related by common ownership or control. They can be financial and nonfinancial companies. *Wealth Watch Advisors, LLC does not share with affiliates so they can market to you.*

Non-affiliates: Companies not related by common ownership or control. They can be financial and non-financial companies. *Wealth Watch Advisors, LLC does not share with non-affiliates so they can market to you.*

Joint Marketing: A formal agreement between nonaffiliated financial companies that together market financial products or services to you. *Wealth Watch Advisors, LLC does not jointly market.*

Other Important Information

For Vermont Customers

In response to a Vermont regulation, if we disclose personal information about you to non-affiliated third parties with whom we have joint marketing agreements, we will only disclose your name, address, other contact information, and information about our transactions or experiences with you.

For California Customers

In response to California law, we automatically treat accounts with California billing addresses as if you do not want to disclose personal information about you to non-affiliated third parties except as permitted by the applicable California law.