

CIM Group

Five Key Points About CIM Group

CIM

432 Park Avenue, New York, NY
Residential Condominium Tower

1

Owner, Operator and Lender

CIM is a community-focused real estate and infrastructure owner, operator, lender and developer. Our in-house team of experts works together to identify and create value in real assets, seeking to benefit the communities in which we invest.

2

In-House Team

CIM's broad expertise includes decades of in-house research, acquisition, credit analysis, development, finance, leasing and property management experience, across all types of real estate and infrastructure. CIM has more than 1,000 employees and nine office locations, including our headquarters in Los Angeles.

3

Community Focus

Since 1994, CIM has led more than \$60 billion of projects in communities across the Americas.¹ CIM's assets provide the goods, services, employment and support needed for communities to be successful. Our work has included projects in Downtown Los Angeles, Hollywood Boulevard, the Greater Loop in Chicago and the Flatiron District in New York.

4

Strategies

CIM has \$28.8 billion of assets with offerings to institutional and retail partners across the risk-return spectrum,² from opportunistic to stabilized equity, as well as preferred equity and debt.

5

Industry Partnerships

CIM's global partners include large public and corporate pensions, endowments and foundations, sovereign wealth funds, insurance companies and wirehouses, along with individual shareholders. We are committed to serving our limited partners, co-investors and shareholders as we invest together in real assets.

Data as of 6/30/21. 1) Represents the total gross value of the properties acquired by CIM on behalf of various investment programs, including real estate and infrastructure, and includes \$22 billion of CIM net-lease REIT investments. 2) **Assets Owned and Operated (AOO)** represents the aggregate assets owned and operated by CIM on behalf of partners (including where CIM contributes alongside for its own account) and co-investors, whether or not CIM has discretion, in each case without duplication.

NOT A DEPOSIT | NOT FDIC INSURED | NOT GUARANTEED BY ANY BANK | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY

CIM

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