

**GO-Starter** New Plans & Startups

\$9

# Per User Per Month No Monthly Base Fees ZERO AUM fees

Ideal for new plans, newer companies or organizations with fewer than 50 employees.

### All GO-Starter Features, plus:

- ✓ 15 Min. Guided Setup
- ✓ Automated Administration
- ✓ Roth (Post-Tax) or Traditional
- Payroll Integrations
- ✓ Financial Wellness Center
- Automated Compliance
- ✓ Sign and File IRS Documents
- ✓ Full 3(38) & 3(16) Services

**GO+Plus** More Complex Needs

**\$4-9** 

Per User Per Month \$29 Monthly Base Fee 0.30% AUM fee

Ideal for larger businesses, existing 401(k) plans, or those with more complex needs.

#### All GO-Starter Features, plus:

- ✓ TRUE-360 Integration<sup>™</sup>
- ✓ Savings Supercharger
- ✓ New Comp Profit Sharing
- ✓ Assigned Relationship Manager
- ✓ Traditional or Safe Harbor
- Includes ERISA Bond
- ✓ Open Architecture

**GO-Premier** High Tech + High Touch

\$4-9

## Per User Per Month \$29 Monthly Base Fee Customized AUM Fee

Industry leading automation with local plan advisors for the perfect Tech + Touch solution.

#### All GO-Plus Features, plus:

- ✓ Local Plan Advisor
- ✓ Customized Investment Options
- ✓ Optional Outside 3(38)
- ✓ Customizable Pricing and Fees
- In-person Individualized Advice
- ✓ Bring Your Own Advisor
- ✓ (or) Preferred Advisor Pairing

For a full feature comparison list, see our pricing page: <u>401go.com/pricing/</u>