



ZEGA INVESTMENTS

Charles Schwab Company

6/17/2026

To whom it may concern:

This letter is to request an exception for Options Level 2. ZEGA Investments is the sole discretionary trader on this account. We have licensed professionals that will be performing all Options Trading on this account. The Advisor is the one who will be placing all the trades and the client will not be placing trades.

Master Account numbers have been pre-approved for Options Level 2 Trading. Please consider this while reviewing and approving this client for Options Level 2 Approval.

Thank you,

Jillian Baker

COO

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